

HOW THE COLLABORATIVE REPORT WORKS



PRIORITIES

Top goals for advancing oneself, the team or the industry. Evaluated during performance reviews.



ACCOMPLISHMENTS

Completed planned or unplanned goals, tasks & to-dos. Evaluated during each collaborative cycle.



TARGETED PLAN

Top three pending tasks yet to be fulfilled. Evaluated during each collaborative cycle.



BARRIERS

Obstacles hindering goals, tasks or to-do items. Identified during targeted plan, or taken from issues list. Evaluated during each collaborative cycle.



CONNECTIONS

Contacts and resources necessary to achieve goals, tasks or to-do items.



ISSUES LIST

Cumulative list of issues currently unprioritized. Provides direction when identifying priorities and working through targeted plan. Evaluated periodically by SRMs & administration.

KEYS TO SUCCESS

THERE'S NO WRONG ANSWERS

The most accurate shared reality comes through unfiltered sharing

FOCUS ON PRIORITIES

Time is our limiting resource. Eliminate the hottest fires first.

FORGIVE YOURSELF

You're going to make mistakes. Don't hold onto them.

